

REAUTHORIZATION QUESTIONNAIRE

Academy Name: _____

1. Has the Academy Board, or any of its family¹ members, made any loans to or guaranteed any indebtedness on behalf of a third party? If so, on a separate page, please provide a detailed description of those transactions and any related documents.

Yes

No

2. Has any Academy Board member, employee or contractor (or any family of board members, employees, or contractors) made any loans to or guaranteed any indebtedness on behalf of the Academy? If so, on a separate page, please provide a detailed description of those transactions and any related documents.

Yes

No

3. Has any member of the Academy Board, or any of its family members, received any funds or compensation, directly or indirectly, from the Academy its Educational Service Provider (if applicable), or another school, for any purpose? If so, on a separate page, please describe the transaction(s), including the date and purpose of the payment(s).

Yes

No

4. Has any member of the Academy Board, or any of its family members, received any compensation, remuneration, fees, gratuities, gifts, personal services or favors (i.e. vacation trips, entertainment tickets, credit loans, etc.) other than the customary business courtesies (i.e. a paid meal) or nominal promotional items (i.e. calendar, pens, etc.) from a person and/or organization with whom the Academy directly or indirectly conducts business? If so, on a separate page, please describe the transaction(s), including the date and purpose.

Yes

¹ Pursuant to MCL 487.1511, Section 511.1(b) family is defined as parent, child, sibling, spouse/partner, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, grandparent, grandchild, nephew, niece, uncle or aunt.

No

5. Has the Academy Board, borrowed funds through short-term financing in the past five years? If so, please complete the attached Short-Term Financings Summary page to describe the transaction(s), including the lender, date, purpose, amount borrowed, interest rate and indicate all parties that received origination, administrative or related fees and the amounts of those fees, if applicable.

Yes

No

6. Has the Academy Board, refinanced or borrowed funds through long-term financing in the past five years? If so, please complete the attached Long-Term Financings Summary page to describe the transaction(s), including the lender, date, purpose, amount borrowed, interest rate, outstanding current obligations and indicate all parties that received origination, administrative or related fees and the amount of those fees, if applicable.

Yes

No

7. Has any member of the Academy Board, or any of its family members, served as an officer, director, partner, consultant, employee, or agent, with or without remuneration, for any organization that may either directly or indirectly conduct business with the Academy? If yes, please explain.

Yes

No

8. Has any member of the Academy Board, or any of its family members, been associated with an organization that may pose a conflict of interest (ethical, legal, financial) with their obligations to the Academy as public officials? If yes, please explain.

Yes

No

9. Has the Academy been a party to any litigation in either state or federal courts? If so, on a separate page, please provide the name of the case, case number, a description of the allegations involved in the

complaint, the ultimate disposition of the matter and provide any related documents. If the matter is still pending, please indicate so.

Yes

No

10. Has the Academy Board filed for recognition as a 501(c) (3) tax-exempt entity with the Internal Revenue Service? If so, on a separate page, please attach a copy of the application and any correspondence or determination letter received from the IRS.

Yes

No

11. Has the Academy established or caused to be established any community foundation or supporting nonprofit corporation on behalf of or in support of the Academy? If so, on a separate page, please describe the purpose and attach a copy of the organizational documents and a list of foundation / supporting nonprofit corporation's current board members.

Yes

No

12. Has the Academy Board, or any third party on behalf of the Academy, made purchases since the last reauthorization in accordance with competitive bidding requirements as outlined under MCL380.1267 and MCL380.1274? If so, on a separate page, please describe these purchases.

Yes

No

13. Are the Academy's school facilities used by other public groups, community or religious groups, or private persons? If so, on a separate page, please list such groups or persons, and the nature, time and use of the school facility. Include formal agreements including insurance certificates, if applicable, and detail related fees for facility usage.

Yes

No

14. Does the Academy receive any services through a third party?

Yes

No

If Yes, please complete the following Contracted Services Summary page **for each contract** (including , but not limited to:

- Special Education Services,
- Supplemental Educational Services,
- Tutorial Services,
- Independent Consultants,
- Business Services,
- Audit,
- Legal,
- Breakfast/Lunch Program (Hot or Cold),
- Latch Key – Before/After School-Early Childhood Program,
- Transportation Services,
- Custodial/Cleaning Services,
- Grounds Maintenance, and
- Other Services).

Note: The Center, on a case by case basis, may exercise its right to request a copy of an entire contract for further review.

CONTRACTED SERVICES SUMMARY

Please use additional copies of this page as needed

Vendor Name: _____

Employer Identification Number: _____

Written Contract? Yes _____ No _____

Term: _____

Fee structure:

Total Amount Paid Per Year: _____

Summary of services performed:

Relationship to Academy Board member, employee or its Educational Service Provider (if applicable) or any family¹ of board members, employees, or the Academy's Educational Service Provider (if applicable)

¹ Pursuant to MCL 487.1511, Section 511.1(b) family is defined as parent, child, sibling, spouse/partner, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, grandparent, grandchild, nephew, niece, uncle or aunt.

SHORT - TERM FINANCINGS SUMMARY

Please use additional copies of this page as needed

Date: _____ Lender: _____

Interest rate: _____ Amount: _____

Purpose: _____

LONG – TERM FINANCINGS SUMMARY

Please use additional copies of this page as needed

Date: _____ Lender: _____

Interest rate: _____ Amount: _____

Purpose: _____

Outstanding current obligation _____

CERTIFICATION PAGE

Prepared by:

Print Name

Signature

Date

We, the Academy Board, hereby certify that the information contained in this document is true and complete.

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date

Board Member:

Signature,

Date