Innovators in Education Spring Conference
Finance Isn’t Just for Finance Managers
March 10, 2015

Question #1
Why does a school establish a budget? Please rank the following in order of importance, with 1 being the most important and 5 being the least important.

____ Required by law
____ To know how much money is coming in versus going out
____ To make the authorizer/public happy
____ Set accountability targets
____ Set expectations

Question #2
What documents will you look at and which people will you talk with to gather information on assessing needs in your school?

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Question #3
What are the current needs in your school? Please prioritize and list the top four.

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Budget Process Common Mistakes


Budgeting Steps


Budget Team


Budget Timeline


Communication


