

## Financial Planning and Oversight - February 2019

### Session Objectives

- Define financial planning
- Navigate the process of financial planning
- Assess financial health

### Why are you here tonight?

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- \_\_\_\_\_

### Why does your school exist?

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- \_\_\_\_\_
- \_\_\_\_\_

### What is financial planning?

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### Why is financial planning important?

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### Why does financial planning matter to your school?

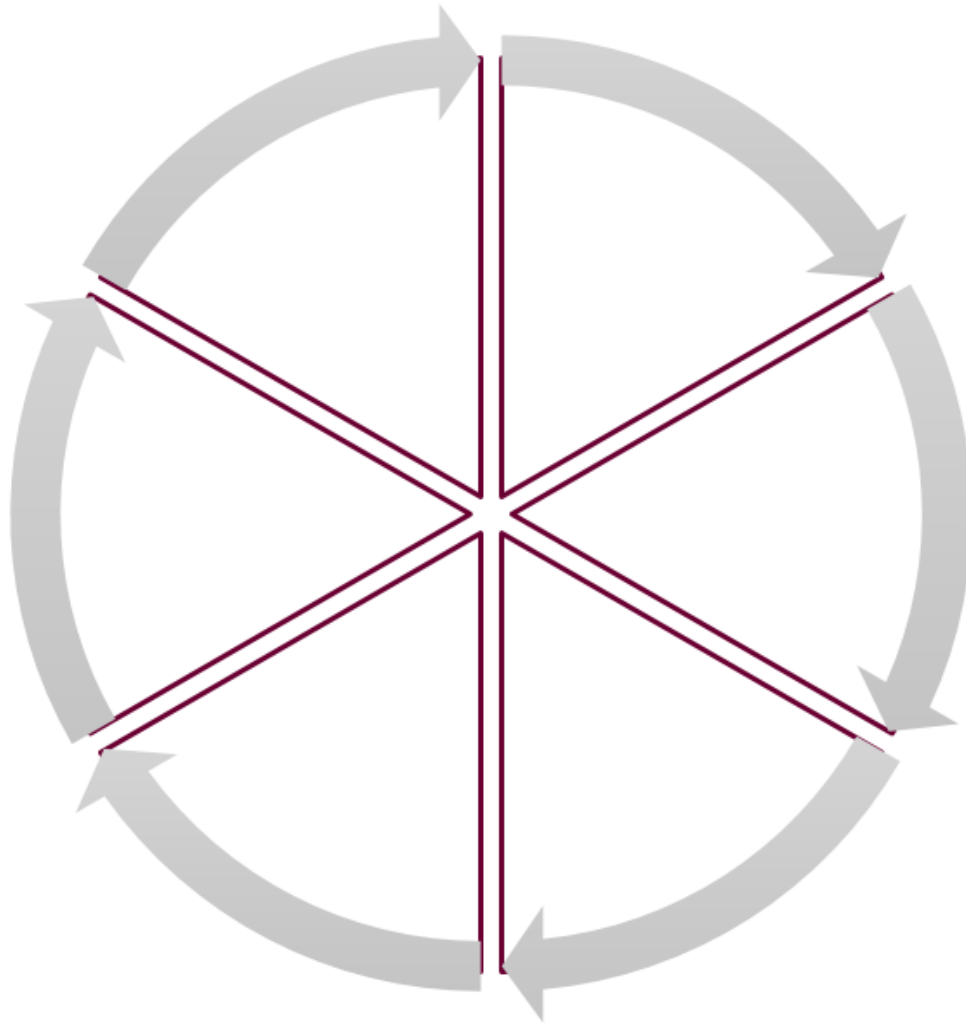
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## Financial Planning Cycle



### Resources

- Fiscal Resources
  - [www.TheCenterForCharters.org/Fiscal](http://www.TheCenterForCharters.org/Fiscal)
- Board Gear
  - [www.TheCenterForCharters.org/BoardGear](http://www.TheCenterForCharters.org/BoardGear)
- Resources from this presentation and previous events, including links to CNN and MLive articles referenced tonight
  - [www.TheCenterForCharters.org/View-All-Past-Events](http://www.TheCenterForCharters.org/View-All-Past-Events)